

**8th Annual AB 1058 Child Support Training Conference  
WORKSHOP SIGN-UP**

**DEADLINE:** Please return your workshop selection by ***Friday, September 3, 2004.***

**E-MAIL:** [irene.balajadia@jud.ca.gov](mailto:irene.balajadia@jud.ca.gov)

**FAX:** (415) 865-4297

Name: \_\_\_\_\_

Organization: \_\_\_\_\_

Title: \_\_\_\_\_

Please check one box on this form for the workshop you will attend for each time slot.

**WEDNESDAY, SEPTEMBER 22, 2004**

**8:30 am – 10:00 am**

☒ **Plenary Session (Mandatory).** *Presentation by DCSS staff, Michael Wright, and Tracy Kenny*

Welcome from Hon. Dolores Carr, Presiding Family Law Judge of the Superior Court of Santa Clara

Update: DCSS, AOC, and Legislative

*Who Should Attend? Open to all attendees.*

*[MCLE Credit: 1.75 hours/Legal Specialization Credit\*: 1.75 hours - Child Support]*

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**10:15 am – 12:00 noon**

**Concurrent Sessions**

☐ **Title IV-D Basics.** *Presentation by Michael Wright and Vickie Akers*

This course is an overview of the history and fundamentals of the AB 1058 Program. It will also include a non-technical summary of funding allocations, reporting requirements, allowable expenses and a discussion of how to comply with program requirements in the current changing landscape.

*Who Should Attend? Child Support Commissioners, Family Law Facilitators, any non-accounting staff.*

*[MCLE Credit: 1.75 hours/Legal Specialization Credit\*: 1.75 hours - Child Support]*

☐ **DCSS Presents.....***Presentation by the DCSS and FTB staff*

*Levies/AB1752* is a presentation on how the Department of Child Support Services and the Franchise Tax Board is implementing a provision of AB 1752 that relates to the collection of child support arrears from “compliant” non-custodial parents. Topics include the background of the legislation, FTB’s new bank levy, and the Claim of Exemption process available to these debtors. The presenters will discuss the impacts to court clerks, Local Child Support Agencies, and FTB.

*State Disbursement Unit (SDU).* Discussion will include the court’s role and an update on the implementation of the SDU that will process the collection and distribution of ALL child support orders paid by wage assignment.

*CCSAS Project.* An update on the DCSS statewide automation project. Possible implications and opportunities for coordination including potential impact on the courts.

*Who Should Attend? Open to all attendees.*

*[MCLE Credit: 1.75 hours/Legal Specialization Credit\*: 1.75 hours - Child Support]*

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**1:00 pm – 2:30 pm**

**Concurrent Sessions**

☐ **What is Income?** *Presentation by Hon. Matthew Gary*

The workshop will address determining income available for support.

*Who should attend? Child Support Commissioners and Family Law Facilitators.*

*[MCLE Credit: 1.5 hours/Legal Specialization Credit\*: 1.5 hours - Child Support]*

☐ **Addiction and Family Law** *Presentation by Dr. Alex Stalcup*

This session will provide an overview of the drugs, principles of addiction, physical dependence, causes of craving, recovery, and treatment as it relates to family law.

*Who should attend? Child Support Commissioners and Family Law Facilitators and other court staff.*

*[MCLE Credit: 1.5 hours Detection/Prevention of Substance Abuse/Legal Specialization Credit:\* 1.5 hours Psychological & Counseling Aspects]*

☐ **Video Presentation**

*Accessibility to the Courts for Persons with Disabilities*

This interactive fairness broadcast explores the best practices that court staff can use to support access to the courts for persons with disabilities.

*Who should attend? Open to all Attendees.*

*[MCLE Elimination of Bias Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours – Law Office Management]*

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**2:45 pm – 5:00 pm**

**Concurrent Sessions**

☐ **Child Support Commissioner Roundtable.** *Facilitated by Hon. David Gunn*

*Who Should Attend? Child Support Commissioners **only**.*

☐ **Family Law Facilitator Roundtable.** *Facilitated by Lollie Roberts, Gretchen Serrata, and Maria Tortorelli*

*Who Should Attend? Family Law Facilitators **only**.*

☐ **Video Presentation**

*Red Light, Green Light, Don't Let Yellow Blur What's Right: An Introduction to the Code of Ethics*

This broadcast will focus on situations where the choice between right and wrong is less than obvious. Many employees rely on rules and the actions of others to learn how to behave in a certain situation. But how does this play out when the rules aren't black or white? The Code of Ethics gives us some guidelines to help us make these types of decisions with confidence.

*Who should attend? Open to all Attendees.*

*[MCLE Legal Ethics Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours - Child Support]*

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**THURSDAY, SEPTEMBER 23, 2004**

**ALL DAY (8:30 am – 5:00 pm)**

☐ **AB 1058 Accounting and Administration.** *Presentation by Vickie Akers, Steven Chang, Reza Noorkayhani, Elizabeth Richardson, Shaneen Williams, and Michael Wright*

This is an all day track, broken into four sessions. The two morning sessions will include a program overview, indirect cost calculations, electronic time reporting, equipment, remodeling, facilities and security reporting. The two afternoon sessions will feature guest speakers from other AOC finance units and an update by the AB 1058 Program Manager on the Federal Program Review (audit) and the possible impact on admin/accounting procedures and general Q & A.

*Who Should Attend? Primarily designed for court administrative and accounting staff, but open to all.*

☐ **Court Clerk Training.** *Presentation by John Hippel, Karen Houle, and Betty Rayford.*

This course is specifically for court processing clerks, and others interested in the processing of court documents related to Department of Child Support Services (DCSS) cases. Using written materials, it will provide an overview of the process of receiving and filing documents processed in the clerk's office. All Governmental forms, as well as related Family Law Judicial Council forms will be reviewed. This course meets the mandatory AB 1058 Court Clerk training requirements (Rule 5.355).

- *DCSS State Disbursement Unit (8:30am – 10:00am) Presentation by the DCSS staff*
- *UIFSA and Interstate Forms (8:30am – 10:00am) Presentation by Barry Brooks*

This portion of the presentation will review when the federally promulgated forms are used in interstate cases. It will also cover the newly released federal Income Withholding form and some forms language suggestions for international cases and multiple order registrations under UIFSA 2001. If you have any particular questions that you would like covered by the presenter, please indicate on the space provided below.

***Questions for the Presenter:***

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8:30 am – 10:00 am

**Concurrent Sessions**

☐ **Paternity Litigation.** *Presentation by Glen Schwartz*

This workshop explores California's unique statutory scheme of paternity whereby the issue of parentage is not always dependent on the genetic truth. This workshop will provide common and not so common factual situations to illustrate the application of California's paternity laws and highly recommended for hearing officers and facilitators who might hear and/or assist in any paternity matters.

*Who should attend? Child Support Commissioners and Family Law Facilitators.*

*[MCLE Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours - Paternity]*

☐ **Ethics.** *Presentation by Hon. Mary Jo Levinger, Frances Harrison, and \_\_\_\_\_*

This presentation will focus on ethical issues encountered by hearing officers and family law facilitators. This session will qualify for MCLE credits, however, it does not qualify for the "Qualifying Ethics Education for Judicial Officers." Other qualifying ethics events will be offered during the year through broadcasting and other events sponsored by the Administrative Office of the Courts.

*Who should attend? Child Support Commissioners and Family Law Facilitators.*

*[MCLE Legal Ethics Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours – Child Support]*

☐ **Application of Equitable Remedies.** *Presentation by Hon. Sean Dowling, Hon. Dennis Umanzio, and \_\_\_\_\_*

*Who should attend? Child Support Commissioners and Family Law Facilitators.*

*[MCLE Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours - Child Support]*

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10:15 am – 12:00 noon

**Concurrent Sessions**

☐ **Avoiding Burnout.** *Presentation by Hon. Jeffrey Bostwick*

*Who should attend? Open to all attendees.*

*[MCLE Credit: 1.75 hours/Legal Specialization Credit:\* 1.75 hours – Child Support]*

☐ **Data Collection and Reporting.** *Presentation by Marsha Devine*

This workshop will provide an opportunity for questions and answers about data collection and statewide family law facilitator statistics and offers a demonstration of the revised Family Law Facilitator Electronic Data System.

*Who Should Attend? Strongly recommended for Family Law Facilitators and their staff; court administrative staff.*

*[MCLE Credit: 1.75 hours/Legal Specialization Credit:\* 1.75 hours – Law Office Management]*

***(Note: This session is repeated on Friday 10:15 am – noon)***

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1:00 pm – 2:30 pm

☐ **Advanced Interstate Issues.** *Presentation by Barry Brooks*

Advanced Interstate Issues - This session will discuss the impact of recent cases involving interstate issues. It will provide suggestions for handling incoming international cases and parentage cases involving the Uniform Parentage Act. It is anticipated that participants will provide "hot topics" for interactive discussion.

*Who Should Attend? Child Support Commissioners and Family Law Facilitators and other court staff.*

*[MCLE Credit: 1.5 hour/Legal Specialization Credit:\* 1.5 hour - Child Support]*

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2:45 pm – 5:00 pm

**Concurrent Sessions**

☐ **Child Support Commissioner Roundtable.** *Facilitated by Hon. David Gunn*

*Who Should Attend? Child Support Commissioners **only**.*

☐ **Family Law Facilitator Roundtable.** *Facilitated by Lollie Roberts, Gretchen Serrata, and Maria Tortorelli*

*Who Should Attend? Family Law Facilitators **only**.*

☐ **Video Presentation**

*Great Minds featuring Dr. Maureen O'Sullivan on Truthfulness: How to Tell If Someone Is Lying*

This broadcast will test your ability to tell if someone is lying, identify false clues for determining truthfulness, and learn and use methods for determining truthfulness.

*Who should attend? Child Support Commissioners and Family Law Facilitators only.*

*[MCLE Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours - Child Support]*

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**FRIDAY, SEPTEMBER 24, 2004**

**8:30 am – 10:00 am**

**Concurrent Sessions**

☐ **Case Law Update.** *Presentation by Hon. Diana Baker, Hon. Scott Harman, and Mickey Gwin*

This course provides in depth analysis of the most significant family law cases decided in the past 12 months by three outstanding family law practitioners. Emphasis will be placed on the practical application of the cases to work by the courts and facilitators.

**Warranty:** The views expressed herein are those of the individual speakers as to each individual speaker's individual cases and do not reflect the views of the other speakers, the AOC, the Judicial Council, or anyone else as far as we know. There are no warranties, express or implied. Further, the speakers assume no responsibility for faulty performance caused by misuse or carelessness. You should read the cases – or at least skim them.

*Who Should Attend? Child Support Commissioners and Family Law Facilitators.*

*[MCLE Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours - Child Support]*

☐ **Court Clerk Roundtable.** *Facilitated by John Hippel, Karen Houle, and Betty Rayford.*

*Who Should Attend? This session is designed primarily for court clerk staff and supervisors.*

☐ **Video Presentations**

Title IV-D Basics (subject to enrollment)

*Who Should Attend? Open to all attendees.*

*[MCLE Credit: 1.5 hours/Legal Specialization Credit:\* 1.5 hours - Child Support]*

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**10:15 am - 12:00 noon**

**Concurrent Sessions**

☐ **Income Determination for the More Experienced.** *Presentation by Hon. David Kalemkarian and Susan Bradley*

*Who Should Attend? Child Support Commissioners and Family Law Facilitators.*

*[MCLE Credit: 1.75 hours/ Legal Specialization Credit:\* 1.75 hours – Child Support]*

☐ **Data Collection and Reporting (REPEAT).** *Presentation by Marsha Devine*

This workshop will provide an opportunity for questions and answers about data collection and statewide family law facilitator statistics and offers a demonstration of the revised Family Law Facilitator Electronic Data System.

*Who Should Attend? Strongly recommended for Family Law Facilitators and their staff; court administrative staff.*

*[MCLE Credit: 1.75 hours/Legal Specialization Credit:\* 1.75 hours – Law Office Management]*

☐ **Court Clerk Roundtable.** *Facilitated by John Hippel, Karen Houle, and Betty Rayford.*

*Who Should Attend? This session is designed primarily for court clerk staff and supervisors.*

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**12:30 pm – 1:30 pm**

☐ **Santa Clara Superior Court Tour (Optional)**

*A court tour of the Santa Clara County IV-D facilities will be hosted by the Santa Clara Family Law Facilitator's Office. The tour will include the FLF facilities, and IV-D courtrooms.*

☐ Transportation needed

*8th Annual AB 1058 Conference Agenda may be subject to change.*

*\*The Judicial Council of California certifies that an application is pending for approval of these activities for legal specialization credit by the State Bar of California.*